



AN HONORS UNIVERSITY IN MARYLAND

2017-2018 Professional Judgment Appeal Request

Student Name: _____ Campus ID: _____

1. _____ **Minimum 20% Reduction of 2017 Income**

2017 income changes cannot be accepted until after July 1st, 2017. If you are self-employed, earn bonuses, earn commission, or overtime pay, the committee may not be able to accurately evaluate your appeal without a copy of your 2017 tax transcripts

Reasons for consideration include: Terminations/Layoff from job, significant reduction of work hours, retirement or return to school full time.

Documentation to include: Signed and dated letter from employer on company letterhead listing the last date of employment, total earnings from January 1st 2017 through date of unemployment, documentation of severance/benefits/unemployment compensation, copy of most recent paystub from all employers, documentation of retirement income, and documentation of unemployment from 2017.

2. _____ **Unique medical expenses totaling more than 20% of income**

Reasons for consideration include: Medical expenses paid, not just incurred, in 2017 and were not covered by health/dental insurance.

Documentation to include: Proof of payment (receipts/cancelled checks) made by student, spouse (if married), parents (if dependent). Invoices are not sufficient documentation. You must submit proof that the medical expenses were paid in 2017.

3. _____ **Loss of Untaxed income of at least 20%**

Reasons for consideration include: Loss of child support, disability benefits, or other untaxed income.

Documentation to include: Documentation of termination of benefits from benefit provider. Examples include a divorce decree, court order, etc.

4. _____ **Separation or Divorce of: _____ Parent or _____ Spouse after filing 2017-2018 FAFSA**

Reasons for consideration include: Parent (if dependent) or spouse (if independent) no longer residing in the household due to separations or divorce.

Documentation to include: All W-2's must be submitted to verify separation of income. Separation agreement, divorce decree, substantial evidence (copy of mortgage/lease, utility bills, etc.) proving parent (if dependent) or spouse (if independent) is residing in separate residence. Parties in question living in the same dwelling WILL NOT be considered.

5. _____ **Student Marriage after filing 2017-2018 FAFSA (Marriage must be before 7/1/2017)**

Reasons for consideration include: Student was single at the time they filed the FAFSA but is now married.

Documentation to include: Copy of marriage certificate, copy of spouse's 2015 tax transcript, copy of spouse's 2015 W-2's, and Untaxed Income Form for the Student and Spouse.

6. _____ **Death of: _____ Parent or _____ Spouse after filing 2017-2018 FAFSA**

Reasons for consideration include: Parent (if dependent) or spouse (if independent) deceased after student filed 2017-2018 FAFSA.

Documentation to include: Copy of death certificate and documentation of death benefits.

7. _____ **Parent of Dependent Student also attending College**

Reasons for consideration include: Parent of UMBC student is degree seeking at a post-secondary institution. Parent must be enrolled at least ½ time (usually 6 credits) in a degree seeking program and have been counted in the 2017-2018 FAFSA household size.

Documentation to include: Official class schedule (copy) from parent's educational institution.



AN HONORS UNIVERSITY IN MARYLAND

2017-2018 Professional Judgment Appeal Request

Asset Information--Independent

Student Information

Please print clearly—illegible documents cannot be processed

Student Name: _____ Campus ID: _____

Asset	Current Net Worth
<i>Please report the requested information as of the date the student filed the 2017/2018 FAFSA.</i>	<i>Net worth means the current value minus debt. If the net worth is negative, enter \$0. Enter \$0 for assets listed that you do not own. If the statement does not apply, enter \$0.</i>
Current Savings Account Balance	\$
Current Checking Account Balance	\$
Real Estate Investment (not including the home you live in)	\$
Trust Funds	\$
Money Market Finds	\$
Mutual Funds	\$
Certificates of Deposits	\$
Stocks	\$
Stock Options	\$
Bonds	\$
Education IRAs	\$
College Savings Plans	\$
Business Value*	\$
Investment Farm Value	\$

**Only include the value of a small business that your parent(s) and/or your step-parent own and control AND that has more than 100 full-time employees or full-time equivalent employees. Family owned- and controlled means that more than 50% of the business is owned by persons who are directly related or were related by marriage (family members do not have to be counted in the household size for the questions.) Otherwise enter \$0.*

I certify that all of the information provided is true and accurately represents my net worth as of the day I filed the FAFSA. I understand that I may be required to provide additional documentation to verify our asset information.

Student Signature: _____ Date: _____



AN HONORS UNIVERSITY IN MARYLAND

2017-2018 Professional Judgment Appeal Request

Asset Information--Dependent

Student Information

Please print clearly—illegible documents cannot be processed

Student Name: _____ Campus ID: _____

Asset	Current Net Worth	
<i>Please report the requested information as of the date the student filed the 2017/2018 FAFSA.</i>	<i>Net worth means the current value minus debt. If the net worth is negative, enter \$0. Enter \$0 for assets listed that you do not own. If the statement does not apply, enter \$0.</i>	
Current Cash Balance	Student Information	Parent Information
Current Savings Account Balance	\$	\$
Current Checking Account Balance	\$	\$
Real Estate Investment (not including the home you live in)	\$	\$
Trust Funds	\$	\$
Money Market Finds	\$	\$
Mutual Funds	\$	\$
Certificates of Deposits	\$	\$
Stocks	\$	\$
Stock Options	\$	\$
Bonds	\$	\$
Education IRAs	\$	\$
College Savings Plans	\$	\$
Business Value*	\$	\$
Investment Farm Value	\$	\$

**Only include the value of a small business that your parent(s) and/or your step-parent own and control AND that has more than 100 full-time employees or full-time equivalent employees. Family owned- and controlled means that more than 50% of the business is owned by persons who are directly related or were related by marriage (family members do not have to be counted in the household size for the questions). Otherwise enter \$0.*

We certify that all of the information provided is true and accurately represents our net worth as of the day the student filed the FAFSA. We understand that we may be required to provide additional documentation to verify our asset information.

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____